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**Vita 34 AG
Leipzig, Germany**

**Announcement regarding the Result of the Exchange Offer
and the Fulfilment of Closing Conditions**

On September 20, 2021, Vita 34 AG, Leipzig, Germany ("**Company**") published the securities prospect ("**Prospectus**") for its voluntary public exchange offer ("**Exchange Offer**") addressed to the shareholders of Polski Bank Komórek Macierzystych S.A. ("**PBKM**") for the acquisition of all shares in PBKM (ISIN PLPBKM000012) ("**PBKM Shares**") against a consideration of 1.3 new shares of the Company (ISIN DE000A0BL849) (the "**Vita 34 Offer Shares**") for each PBKM Share. The acceptance period for the Exchange Offer expired on November 2, 2021, 24:00 hours (CET).

I. Announcement regarding the Result of the Exchange Offer

1. Upon the expiry of the acceptance period on November 2, 2021, 24:00 hours (CEST) ("**Reporting Date**"), the Exchange Offer has been accepted for a total of 2,783,369 PBKM Shares. This corresponds to approximately 29.80% of the outstanding PBKM Shares.
2. As of the Reporting Date, the Company and its subsidiaries held 3,733 PBKM Shares (corresponding to approximately 0.0004% of the outstanding PBKM Shares).
3. As of the Reporting Date, the Company entered into binding agreements with five PBKM shareholders under which such shareholders committed to contribute, outside the Exchange Offer, 6,363,170 PBKM Shares (corresponding to approximately 68.14% of the outstanding PBKM Shares) to the Company in exchange for Vita 34 Offer Shares.
4. Accordingly, the total number of PBKM Shares for which the Exchange Offer has been accepted as of the Reporting Date, plus the PBKM Shares held by the Company and its subsidiaries, plus the PBKM Shares for which the Company or its subsidiaries has entered into an agreement outside the Exchange Offer giving them the right to demand the transfer of title to such PBKM Shares amounts to 9,150,272 PBKM Shares. This corresponds to approximately 97.98% of the outstanding PBKM Shares.

II. Announcement regarding the Fulfilment of Closing Conditions

On November 9, 2021, the implementation of the ordinary capital increase against contribution in kind to the extent required for the execution of the Exchange Offer was registered in the commercial register of the Company at the local court of Leipzig. Therefore, the closing condition pursuant to section 4.3.1 of the Prospectus (Registration of the Offer Capital Increase has been fulfilled). At the same time, all other closing conditions set out in section 4.3 of the Prospectus have been fulfilled (save for the closing condition pursuant to section 4.3.3 (No Increase in the Share Capital of PBKM) of the Prospectus which was waived by the Company on November 5, 2021. The settlement of the Exchange Offer will take place in due course in accordance with section 4.8.4 of the Prospectus.

Leipzig, November 9, 2021

Vita 34 AG

Important Information

This announcement does neither constitute an offer to exchange or purchase nor the solicitation of an offer to exchange or purchase any securities. Moreover, this announcement does neither constitute an offer to buy nor the solicitation of an offer to buy any securities in PBKM or Vita 34. The final terms and further provisions regarding the Exchange Offer are published in the securities prospectus which publication has been permitted by the German Federal Financial Supervisory Authority (*Bundesanstalt für Finanzdienstleistungsaufsicht*). Investors and holders of PBKM Shares are strongly recommended to read the securities prospectus and all other documents in connection with the Exchange Offer as soon as they are published, as they will contain important information.

Subject to the exceptions described in the securities prospectus and any exceptions granted by the relevant regulatory authorities, an Exchange Offer is not being made, directly or indirectly, in or into those jurisdictions where to do so would constitute a violation pursuant to the laws of such jurisdiction.

In particular, the Exchange Offer is not being made and the Vita 34 Offer Shares may not be offered, sold or delivered, directly or indirectly, in or into the United States of America (including its territories and possessions, any State of the United States and the District of Columbia) ("**United States**"), Australia, Canada, Japan or South Africa. The Vita 34 Offer Shares have not been, and will not be registered, under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"), or under the securities laws of any state, district or other jurisdictions of the United States.