

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA, JAPAN, SOUTH AFRICA OR ANY OTHER JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF APPLICABLE LAWS OR REGULATIONS**

**Vita 34 AG  
Leipzig, Germany**

**Notification about the Exchange Offer Acceptance Rate**

On September 20, 2021, Vita 34 AG, Leipzig, Germany ("**Company**") published the securities prospect ("**Prospectus**"), which has been amended by a supplement on October 8, 2021, for its voluntary public exchange offer ("**Exchange Offer**") addressed to the shareholders of Polski Bank Komórek Macierzystych S.A. ("**PBKM**") for the acquisition of all shares in PBKM (ISIN PLPBKM000012) ("**PBKM Shares**") against a consideration of 1.3 new shares of the Company (ISIN DE000A0BL849) (the "**Vita 34 Offer Shares**") for each PBKM Share. The acceptance period for the Exchange Offer expires on November 2, 2021, 24:00 hours (CET) unless extended by the Company.

1. As of October 22, 2021, 18:00 hours (CEST) ("**Reporting Date**") the Exchange Offer has been accepted for a total of 2,122,649 PBKM Shares. This corresponds to approximately 22.73% of the outstanding PBKM Shares.
2. As of the Reporting Date, neither the Company nor its subsidiaries held any PBKM Shares.
3. As of the Reporting Date, the Company entered into binding agreements with five PBKM shareholders under which such shareholders committed to contribute, outside of the Exchange Offer, 6,363,170 PBKM Shares (corresponding to approximately 68.14% of the outstanding PBKM Shares) to the Company in exchange for Vita 34 Offer Shares.
4. Accordingly, the total number of PBKM Shares for which the Exchange Offer has been accepted as of the Reporting Date, plus the PBKM Shares held by the Company and its subsidiaries, plus the PBKM Shares for which the Company or its subsidiaries has entered into an agreement outside the Exchange Offer giving them the right to demand the transfer of title to such PBKM Shares amounts to 8,485,819 PBKM Shares. This corresponds to approximately 90.87% of the outstanding PBKM Shares.

Leipzig, October 25th, 2021

Vita 34 AG

**Important Information**

This announcement does neither constitute an offer to exchange or purchase nor the solicitation of an offer to exchange or purchase any securities. Moreover, this announcement does neither constitute an offer to buy nor the solicitation of an offer to buy any securities in PBKM or Vita 34. The final terms and further provisions regarding the Exchange Offer are published in the securities prospectus (including its supplement) which publication has been permitted by the German Federal Financial Supervisory Authority (*Bundesanstalt für*

*Finanzdienstleistungsaufsicht*). Investors and holders of PBKM Shares are strongly recommended to read the securities prospectus and all other documents in connection with the Exchange Offer as soon as they are published, as they will contain important information.

Subject to the exceptions described in the securities prospectus and any exceptions granted by the relevant regulatory authorities, an Exchange Offer is not being made, directly or indirectly, in or into those jurisdictions where to do so would constitute a violation pursuant to the laws of such jurisdiction.

In particular, the Exchange Offer is not being made and the Vita 34 Offer Shares may not be offered, sold or delivered, directly or indirectly, in or into the United States of America (including its territories and possessions, any State of the United States and the District of Columbia) ("**United States**"), Australia, Canada, Japan or South Africa. The Vita 34 Offer Shares have not been, and will not be registered, under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"), or under the securities laws of any state, district or other jurisdictions of the United States.